

Thomas Cook Group plc and certain subsidiaries (in Compulsory Liquidation) (the Companies)

Creditor Information Sheet as at 14 April 2021

This Information Sheet provides an update to previously provided information included in:

- The Official Receiver's Notice and Report to Creditors and Contributories, dated 16 December 2019, concerning those of the Companies which went into liquidation on 23 September 2019; and
- The Official Receiver's Notices and Reports to Creditors and Contributories, all dated 30 January 2020, concerning those of the Companies which went into liquidation on 8 November 2019.

An updated estimate of the likelihood of a distribution being made to the unsecured creditors of each of the Companies is set out below. Creditors should note that:

- Asset realisations are made on a company by company basis. Some of the Companies will not have sufficient asset realisations to make any distribution to their unsecured creditors.
- Any payment of distributions to creditors of each of the Companies is dependent on the value of the assets realised, after taking into account the costs of liquidation, of the relevant company. Where a distribution is paid to unsecured creditors, in most cases this will be a low percentage of the amount owed to each creditor rather than payment in full.
- The estimated likelihood of a dividend being paid to the unsecured creditors of each of the Companies is provided below. These estimates are based on the currently available information and are subject to change.

Company name	Company number	Special Managers' firm ¹	Distribution prospect for unsecured creditors ²
<i>Companies placed into Liquidation on 23 September 2019</i>			
Thomas Cook Group plc	06091951	AlixPartners	Unlikely
Thomas Cook Services Limited	03028914	AlixPartners	Expected
Thomas Cook Group Tour Operations Limited	10699895	AlixPartners	Possible
Thomas Cook Group Airlines Limited	10645850	AlixPartners	Unlikely
Thomas Cook West Investments Limited	08157544	AlixPartners	Unlikely
Thomas Cook Finance 2 plc	10645715	AlixPartners	Unlikely
Thomas Cook UK Travel Limited	01362039	AlixPartners	Unlikely
Thomas Cook Group Treasury Limited	06575598	AlixPartners	Expected
Thomas Cook Airlines Treasury plc	11011161	AlixPartners	Expected
Thomas Cook Airlines Limited	02012379	AlixPartners	Expected

¹ Note: n/a indicates that special managers were not appointed.

² Note: n/a indicates that there are no known unsecured creditors

Company name	Company number	Special Managers' firm ¹	Distribution prospect for unsecured creditors ²
<i>Companies placed into Liquidation on 23 September 2019 (cont'd)</i>			
Thomas Cook In Destination Management Limited	08927429	AlixPartners	Unlikely
Blue Sea Overseas Investments Limited	02950050	AlixPartners	Possible
Thomas Cook Money Limited	10344118	AlixPartners	Expected
Thomas Cook Group UK Limited	02319744	AlixPartners	Expected
Thomas Cook Tour Operations Limited	03772199	AlixPartners	Unlikely
Thomas Cook UK Limited	02631252	AlixPartners	Possible
Thomas Cook Investments (2) Limited	06062179	AlixPartners	Unlikely
Thomas Cook Continental Holdings Limited	06614883	AlixPartners	Expected
MyTravel Group Limited	00742748	AlixPartners	Expected
Travel and Financial Services Limited	07397859	KPMG	Unlikely
Retail Travel Limited	00918380	KPMG	Unlikely
Thomas Cook Aircraft Engineering Limited	04339114	KPMG	Unlikely
Thomas Cook Retail Limited	00102630	KPMG	Expected
TCCT Retail Limited	07397858	KPMG	Possible
The Freedom Travel Group Limited	03816981	KPMG	Expected
Future Travel Limited	03283092	KPMG	Unlikely
<i>Companies placed into liquidation on 8 November 2019</i>			
TCGH Holdings Limited	08587707	n/a	n/a
Thomas Cook Investments 3 Limited	11100225	n/a	n/a
Thomas Cook Group Hedging Limited	08024061	n/a	Expected
Thomas Cook Indian IP Limited	08128794	n/a	n/a
MyTravel Luxembourg UK Unlimited	04998481	n/a	n/a
Parkway Hellas Holdings Limited	05273788	n/a	Expected

Company name	Company number	Special Managers' firm ¹	Distribution prospect for unsecured creditors ²
<i>Companies placed into liquidation on 8 November 2019 (cont'd)</i>			
Thomas Cook Treasury Limited	04037933	n/a	Expected
MyTravel Pioneer Limited	04424659	n/a	Expected
Thomas Cook Finance Limited	06406717	n/a	Expected
Thomas Cook Hotel Management Limited	11339592	n/a	n/a
TCCT Holdings UK Limited	07714007	n/a	Unlikely
Co-op Group Travel 2 Holdings Limited	07413809	n/a	Unlikely
MyTravel North America Limited	04184683	n/a	Unlikely
Sandbrook Overseas Investments Limited	06395258	n/a	Unlikely
Sandbrook UK Investments Limited	06304749	n/a	Unlikely
1841 Limited	10363855	n/a	Unlikely
Close Number 6 Limited	03234895	n/a	Unlikely
Parkway I P R Limited	03978212	n/a	Unlikely
Thomas Cook Brands Limited	11326414	n/a	Unlikely
Airtours Holidays Transport Limited	03333295	n/a	Unlikely
Buzzard Leisure Limited	03228350	n/a	Unlikely
Inspirations Limited	02817539	n/a	Unlikely
Sun International (UK) Limited	00632364	n/a	Unlikely
Thomas Cook Airlines Leasing Limited	11099988	n/a	Unlikely
Thomas Cook Pension Trust Limited	01453782	n/a	Unlikely
Thomas Cook West Holdings Limited	09236738	n/a	Unlikely
Tourmajor Limited	01450464	n/a	Unlikely